

Current Report no. 8/2017 of 29.05.2017

Subject:

Announcement of amendments to the agenda of the Annual General Shareholders Meeting of Elektrociepłownia „Będzin” S.A. convened on 19 June 2017.

Legal basis:

§ 38(1)(4) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognising information required by the laws of a non-member state as equivalent (consolidated text Journal of Laws of 2014.133, as amended).

Content of the report:

The Management Board of Elektrociepłownia “Będzin” S.A. informs that on 26 May 2017 the entitled shareholder of the Company, i.e. the State Treasury represented by the Minister of Energy, acting pursuant to the provisions of Article 401 §1 of the Commercial Companies Code, submitted a request for placing the following items on the agenda of the Annual General Shareholders Meeting of Elektrociepłownia "Będzin” S.A. with the registered office in Poznań, convened on 19 June 2017:

1. Adoption of resolutions regarding:

- a) disposal of tangible fixed assets,
- b) rules of procedure for entering into agreements for legal, marketing, public relations and social communication services as well as management consultancy services and for making any amendments thereto,
- c) rules of procedure for entering by the Company into deeds of gift, debt discharge agreements and other agreements with a similar effect,
- d) rules and manner of the sale of fixed assets,
- e) obligation to submit statements of representation expenses, expenses on legal, marketing, public relations and social communication as well as management consultancy services,
- f) determination of requirements for a candidate for appointment to the Company's Management Board,
- g) appointment of a member of the Management Board and qualification procedure for the position of a member of the Management Board,
- h) implementation of the rules set forth in the Act on the Management of State Property in companies for which the Company is a parent undertaking.

Pursuant to the provisions of Article 401 §2 of the Commercial Companies Code, having regard to the request of the shareholder of the Company – the State Treasury represented by the Minister of Energy, the Management Board presents a new agenda of the Annual General Shareholders Meeting of Elektrociepłownia „Będzin” S.A.

The request along with draft resolutions constitute an appendix hereto.

The content of the other published draft resolutions of the Annual General Shareholders Meeting remains unchanged.

The full set of draft resolutions and a form for exercising the voting right by proxy, with amendments requested by the shareholder – the State Treasury included, can be found on the Company's website: www.ecbedzin.pl.

Signatures:

Krzysztof Kwiatkowski - President of the Management Board