

Current Report no. 22/2020 of 13.08.2020

Subject:

Supplement to the Annual Report and Consolidated Annual Report with the required statements and opinions of the Supervisory Board

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

Content of the Report:

Further to Current Report no. 19/2020 of 05.08.2020, the Management Board of Elektrociepłownia „Będzin” S.A. (the “Issuer”) hereby publishes the content of the obtained statements and opinions of the Supervisory Board to the Annual Report for 2019:

- 1) Statement of the Supervisory Board pursuant to §70 (1) (8) of the Regulation of the Minister of Finance of 29 March 2018
- 2) Opinion of the Supervisory Board on the reservation expressed in the Report of independent statutory auditor on the audit of the annual financial statements pursuant to §70 (1) (13) of the Regulation of the Minister of Finance of 29 March 2018
- 3) Assessment by the Supervisory Board regarding the Report on operations of the Issuer and financial statements in terms of their compliance with the books, documents and facts pursuant to §70 (1) (14) of the Regulation of the Minister of Finance of 29 March 2018

as well as the content of the obtained statements and opinions of the Supervisory Board to the Consolidated Annual Report for 2019:

- 1) Statement of the Supervisory Board pursuant to §71 (1) (8) of the Regulation of the Minister of Finance of 29 March 2018
- 2) Opinion of the Supervisory Board on grounds for refusal to issue an opinion expressed in the Report of independent statutory auditor on the audit of the consolidated financial statements pursuant to §71 (1) (11) of the Regulation of the Minister of Finance of 29 March 2018
- 3) Assessment by the Supervisory Board regarding the Report on operations of Capital Group Elektrociepłownia „Będzin” S.A. and consolidated financial statements in terms of their compliance with the books, documents and facts pursuant to §71 (1) (12) of the Regulation of the Minister of Finance of 29 March 2018.

Detailed legal basis:

§ 15 (5) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising information required by the laws of a non-member state as equivalent (Journal of Laws of 2018 item 757)

Signature:

Krzysztof Kwiatkowski – President of the Management Board
Bartosz Dryjski – Member of the Management Board