

Current Report no. 31/2020 of 07.10.2020**Subject:**

Adjustment to the consolidated interim report for the first half of 2020 – PS 2020

Legal basis:

Article 56 (1) (2) of the Act on Public Offering - current and periodic information

Content of the Report:

The Management Board of Elektrociepłownia „Będzin” S.A. (the "Issuer") hereby publishes an adjustment to the PS 2020 consolidated interim report, already published on 30 September 2020. The Management Board of the Issuer explains that while publishing the aforementioned report they failed to include the opinion of the Supervisory Board on a conclusion with reservations or a negative conclusion expressed by the audit firm in the report on the review of the condensed consolidated interim financial statements or its refusal to form a conclusion on the condensed consolidated interim financial statements.

At the same time, since tables on page 8 of the Management Board's report on operations of the Capital Group Elektrociepłownia „Będzin” S.A. for the first half of 2020 in the originally published PS 2020 report were illegible, the corrected and legible tables have been included.

Consequently, the deficiency and the shortcoming have been corrected and the adjusted condensed consolidated interim financial statements have been included in the periodic report.

The remaining content of the PS 2020 Consolidated interim report remains unchanged.

We attach hereto the Opinion of the Supervisory Board of Elektrociepłownia „Będzin” S.A. on grounds for refusal to form a conclusion expressed in the report of independent statutory auditor on review of the condensed consolidated interim financial statements.

Detailed legal basis:

Article 56 (1) (2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (consolidated text of 22 February 2019 of the Journal of Laws of 2019 item 623, as amended) in conjunction with 15 (4) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising information required by the laws of a non-member state as equivalent (Journal of Laws of 2018 item 757) – current and periodic information.

Signatures:

Kamil Kamiński – Member of the Management Board

Bartosz Dryjski – Member of the Management Board